# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### **SCHEDULE 13D**

(Rule 13d-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO § 240.13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO § 240.13d-2(a)

(Amendment No. 12)1

Rent-A-Center, Inc. (Name of Issuer)

<u>Common Stock, \$0.01 par value per share</u>
(Title of Class of Securities)

76009N100 (CUSIP Number)

GLENN W. WELLING ENGAGED CAPITAL, LLC 610 Newport Center Drive, Suite 250 Newport Beach, California 92660 (949) 734-7900

STEVE WOLOSKY
OLSHAN FROME WOLOSKY LLP
1325 Avenue of the Americas
New York, New York 10019
(212) 451-2300
(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

August 20, 2018
(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box  $\Box$ .

*Note:* Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* § 240.13d-7 for other parties to whom copies are to be sent.

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the *Notes*).

1	NAME OF DEPORT	INC DEDCOM		
1	NAME OF REPORTING PERSON			
	Engaged Capital Flagship Master Fund, LP			
2				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) $\boxtimes$ (b) $\square$			
			(6) 🗆	
3	SEC USE ONLY			
3				
4	SOURCE OF FUNDS	S		
	WC			
5		CLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR		
	2(e)			
6	CITIZENSHIP OR PI	LACE OF ORGANIZATION		
	CAYMAN ISL	ANDS		
NUMBER OF	7	SOLE VOTING POWER		
SHARES	/	SOLE VOTING FOWER		
BENEFICIALLY		1,286,153		
OWNED BY	8	SHARED VOTING POWER		
EACH				
REPORTING		- 0 -		
PERSON WITH	9	SOLE DISPOSITIVE POWER		
		1,286,153		
	10	SHARED DISPOSITIVE POWER		
11	ACCDECATE AMO	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
11	AGGREGATE AMO	UNI BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	1,286,153			
12		E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	П	
12	CHECK BOX II TIII	ENGOREDHE MNOONT IN NOW (11) ENGLODES CERTAIN SHARES	ш	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
		· ,		
	2.4%			
14	TYPE OF REPORTIN	NG PERSON		
	PN			

1	NAME OF REPORTI	NG PERSON	
	Engaged Capita	l Co-Invest V, LP	
2		PRIATE BOX IF A MEMBER OF A GROUP	(a) 🗵
			(b) □
3	SEC USE ONLY		
3	SEC USE ONLY		
4	SOURCE OF FUNDS		
	WC		
5		CLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR	
	2(e)	(-)	
6	CITIZENCIII OD DI	LACE OF ORGANIZATION	
Ö	CITIZENSHIP OR PI	LACE OF ORGANIZATION	
	DELAWARE		
NUMBER OF	7	SOLE VOTING POWER	
SHARES BENEFICIALLY		1,379,881	
OWNED BY	8	SHARED VOTING POWER	
EACH	Ŭ	SIMILE FORMOTOWER	
REPORTING		- 0 -	
PERSON WITH	9	SOLE DISPOSITIVE POWER	
		1,379,881	
	10	SHARED DISPOSITIVE POWER	
11	ACCRECATE AMOI	- 0 - UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
11	AGGREGATE AMO	UNI BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	1,379,881		
12	CHECK BOX IF THE	E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	
13	PERCENT OF CLAS	S REPRESENTED BY AMOUNT IN ROW (11)	
_		()	
	2.6%		
14	TYPE OF REPORTIN	NG PERSON	
	DN		

1	NAME OF REPORT	ING PERSON		
_	Engaged Capital Co-Invest V-A, LP			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ⊠  (b) □			
3	SEC USE ONLY			
4	SOURCE OF FUNDS			
5	WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) □			
6	CITIZENSHIP OR PLACE OF ORGANIZATION  DELAWARE			
NUMBER OF	7	SOLE VOTING POWER		
SHARES BENEFICIALLY		1,730,278		
OWNED BY EACH REPORTING	8	SHARED VOTING POWER - 0 -		
PERSON WITH	9	SOLE DISPOSITIVE POWER		
		1,730,278		
	10	SHARED DISPOSITIVE POWER		
		- 0 -		
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
12	1,730,278  CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES □			
12	CHECK DUA IF TH	E AGGILGATE ANIOUNT IN NOW (11) EACLUDES CERTAIN SHARES	Ш	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
	3.2%			
14	TYPE OF REPORTI	NG PERSON		
	PN			

1	NAME OF REPORTING PERSON			
	Engaged Conital Elegabin Fund J.D.			
2	Engaged Capital Flagship Fund, LP  CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ☑			
2	(a) $\square$			
3	SEC USE ONLY			
4	SOURCE OF FUND	S		
	00			
5		SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR		
	2(e)			
6	CITIZENSHIP OR P	LACE OF ORGANIZATION		
	DELAWARE			
NUMBER OF	7	SOLE VOTING POWER		
SHARES		1,000,450		
BENEFICIALLY OWNED BY	8	1,286,153 SHARED VOTING POWER		
EACH	, and the second	SIMILED VOIM CTOWER		
REPORTING PERSON WITH	9	- 0 - SOLE DISPOSITIVE POWER		
PERSON WITH	9	SOLE DISPOSITIVE POWER		
		1,286,153		
	10	SHARED DISPOSITIVE POWER		
		- 0 -		
11	AGGREGATE AMO	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	1,286,153			
12		E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLAS	SS REPRESENTED BY AMOUNT IN ROW (11)		
14	2.4% TYPE OF REPORTING PERSON			
	PN			

	NAME OF BERORT	VALC DED COAL		
1	NAME OF REPORT	ING PERSON		
	Engaged Capital Flagship Fund. Ltd.			
	Engaged Capital Flagship Fund, Ltd.			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ☑			
			(b) 🗆	
3	SEC USE ONLY			
3	SEC USE UNLI			
4	SOURCE OF FUND	S		
	Socied of Ford			
	00			
5	CHECK BOX IF DIS	SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR		
	2(e)			
6	CITIZENSHIP OR P	LACE OF ORGANIZATION		
	CAYMAN ISI			
NUMBER OF	7	SOLE VOTING POWER		
SHARES		4 000 470		
BENEFICIALLY		1,286,153		
OWNED BY	8	SHARED VOTING POWER		
EACH REPORTING				
PERSON WITH	9	- 0 - SOLE DISPOSITIVE POWER		
PERSON WITH	9	SOLE DISPOSITIVE POWER		
		1,286,153		
	10	SHARED DISPOSITIVE POWER		
	10	OTHER DISTOSTIVE TOWER		
		- 0 -		
11	AGGREGATE AMO	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	1,286,153			
12	CHECK BOX IF TH	E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLAS	SS REPRESENTED BY AMOUNT IN ROW (11)		
	2.40/			
	2.4%			
14	TYPE OF REPORTI	NG PERSON		
	CO.			
	CO			

1	NAME OF REPORT	TING PERSON		
_				
	Engaged Capital, LLC			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ⊠  (b) □			
3	SEC USE ONLY			
4	SOURCE OF FUNDS			
	00			
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)			
6	CITIZENSHIP OR P	PLACE OF ORGANIZATION		
	DELAWARE	Lacy By Your Dov. The		
NUMBER OF SHARES	7	SOLE VOTING POWER		
BENEFICIALLY		4,533,609		
OWNED BY	8	SHARED VOTING POWER		
EACH				
REPORTING		- 0 -		
PERSON WITH	9	SOLE DISPOSITIVE POWER		
		4,533,609		
	10	SHARED DISPOSITIVE POWER		
	10			
		- 0 -		
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	4,533,609			
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES □			
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
	8.5%			
14	TYPE OF REPORTI	NG PERSON		
	00			

1	NAME OF REPORTI	NG PERSON	
	Engaged Capita	ıl Holdings, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP		
			(b) □
3	SEC USE ONLY		
3	SEC USE ONLY		
4	SOURCE OF FUNDS	3	
	00		
5	OO OO	CLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR	
3	2(e)	CLOSORE OF LEGAL PROCEEDINGS IS REQUIRED FOR SCANIF TO FIEM 2(u) OR	Ь
6	CITIZENSHIP OR PI	LACE OF ORGANIZATION	
	DELAWARE		
NUMBER OF	7	SOLE VOTING POWER	
SHARES			
BENEFICIALLY OWNED BY	8	4,533,609 SHARED VOTING POWER	
EACH	ŏ	SHARED VOTING POWER	
REPORTING		- 0 -	
PERSON WITH	9	SOLE DISPOSITIVE POWER	
		4 500 600	
	10	4,533,609 SHARED DISPOSITIVE POWER	
	10	SHAKED DISTOSITIVE TOWER	
		- 0 -	
11	AGGREGATE AMO	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	4,533,609		
12		E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	
		· ,	
10	DED CENTE OF CLAS	C DEDDECENTED DV AMOUNTE IN DOM (44)	
13	PERCENT OF CLAS	S REPRESENTED BY AMOUNT IN ROW (11)	
	8.5%		
14	TYPE OF REPORTIN	NG PERSON	
	00		

1	NAME OF REPORTING PERSON				
	Glenn W. Welling				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ⊠				
	(b) 🗆				
3	SEC USE ONLY				
4	SOURCE OF FUND	OS .			
	00				
5		SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR			
	2(e)				
	OTELEBRATION S	NA ACT OF OR OR ANY SATION			
6	CITIZENSHIP OR I	PLACE OF ORGANIZATION			
	TICA				
NIII ADED OF	USA	COLE MOTING POLITED			
NUMBER OF	7	SOLE VOTING POWER			
SHARES BENEFICIALLY		4 522 600			
OWNED BY	8	4,533,609 SHARED VOTING POWER			
EACH	0	SHARED VOTING POWER			
REPORTING		- 0 -			
PERSON WITH	9	SOLE DISPOSITIVE POWER			
TERSON WITH	3	SOLE DISPOSITIVE FOWER			
		4,533,609			
	10	SHARED DISPOSITIVE POWER			
	10	STRICED DIST COTTIVE TO WER			
		- 0 -			
11	AGGREGATE AMO	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	4,533,609				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
		• •			
13	PERCENT OF CLA	SS REPRESENTED BY AMOUNT IN ROW (11)			
	8.5%				
14	TYPE OF REPORTING PERSON				
	IN				

	1			
1	NAME OF REPORTING PERSON			
	Christopher B. Hetrick			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ⊠			
			(b) □	
3	SEC USE ONLY			
4	SOURCE OF FUND	C		
4	SOURCE OF FUND	5		
	00			
5		SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR		
3	2(e)	OCLOSORE OF LEGAL PROCEEDINGS IS REQUIRED PORSORIVE TO THEM 2(u) OR		
	2(0)			
6	CITIZENSHIP OR P	LACE OF ORGANIZATION		
	USA			
NUMBER OF	7	SOLE VOTING POWER		
SHARES				
BENEFICIALLY		14,265*		
OWNED BY	8	SHARED VOTING POWER		
EACH				
REPORTING		- 0 -		
PERSON WITH	9	SOLE DISPOSITIVE POWER		
		14,265*		
	10	SHARED DISPOSITIVE POWER		
		- 0 -		
11	AGGREGATE AMO	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	14,265*			
12	CHECK BOX IF TH	E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
10	DED CENTE OF CT A	COREDECEMENT DV AMOUNT IN DOM (44)		
13	PERCENT OF CLAS	SS REPRESENTED BY AMOUNT IN ROW (11)		
	*			
1.4	Less than 1%*	NIC DEDCOM		
14	TYPE OF REPORTI	NG PERSUN		
	IN			

<sup>\*</sup> Consists of Shares underlying certain Director Deferred Stock Units awarded to Mr. Hetrick in his capacity as a director of the Issuer. Each Director Deferred Stock Unit represents the right to receive one Share upon the termination of Mr. Hetrick's service as a director of the Issuer.

The following constitutes Amendment No. 12 to the Schedule 13D filed by the undersigned ("Amendment No. 12"). This Amendment No. 12 amends the Schedule 13D as specifically set forth herein.

#### Item 3. Source and Amount of Funds or Other Consideration.

Item 3 is hereby amended and restated to read as follows:

The Shares purchased by each of Engaged Capital Flagship Master, Engaged Capital Co-Invest V and Engaged Capital Co-Invest V-A and held in the Engaged Capital Account were purchased with working capital (which may, at any given time, include margin loans made by brokerage firms in the ordinary course of business). The aggregate purchase price of the 1,286,153 Shares beneficially owned by Engaged Capital Flagship Master is approximately \$12,272,769, including brokerage commissions. The aggregate purchase price of the 1,379,881 Shares beneficially owned by Engaged Capital Co-Invest V is approximately \$11,851,009, including brokerage commissions. The aggregate purchase price of the 1,730,278 Shares beneficially owned by Engaged Capital Co-Invest V-A is approximately \$14,995,127, including brokerage commissions. The aggregate purchase price of the 137,297 Shares held in the Engaged Capital Account is approximately \$1,239,117, including brokerage commissions.

Mr. Hetrick has been awarded 14,265 Director Deferred Stock Units in his capacity as a director of the Issuer. Each Director Deferred Stock Unit represents the right to receive one Share upon the termination of Mr. Hetrick's service as a director of the Issuer.

#### Item 4. <u>Purpose of Transaction</u>.

Item 4 is hereby amended to add the following:

On August 20, 2018, approximately two weeks after the record date for the Issuer's special meeting of stockholders in connection with the proposed merger by and among the Issuer, Vintage Rodeo Parent, LLC and Vintage Rodeo Acquisition, Inc., Engaged Capital and certain of its affiliates (collectively, "Engaged") sold 4,450,000 Shares of the Issuer. The sale of Shares reported herein was undertaken to effectuate a rebalancing of Engaged's portfolio in light of the significant appreciation in the Issuer's stock price since Engaged's investment was made in the Issuer and to provide Engaged with liquidity prior to the closing of the merger. Following the sale, which represented less than half of Engaged's previous position, Engaged continues to own approximately 8.5% of the Issuer's outstanding Shares. Engaged intends to hold all of its remaining Shares through the closing of the merger.

#### Item 5. <u>Interest in Securities of the Issuer.</u>

Items 5(a) and (c) are hereby amended and restated to read as follows:

(a) The aggregate percentage of Shares reported owned by each person named herein is based upon 53,507,970 Shares outstanding as of August 7, 2018, which is the total number of Shares outstanding as reported in the Issuer's definitive proxy statement on Schedule 14A filed with the Securities and Exchange Commission on August 15, 2018.

As of the close of business on the date hereof, Engaged Capital Flagship Master beneficially owned 1,286,153 Shares, constituting approximately 2.4% of the Shares outstanding. Each of Engaged Capital Fund and Engaged Capital Offshore, as feeder funds of Engaged Capital Flagship Master, may be deemed to beneficially own the 1,286,153 Shares owned by Engaged Capital Flagship Master, constituting approximately 2.4% of the Shares outstanding.

As of the close of business on the date hereof, Engaged Capital Co-Invest V beneficially owned 1,379,881 Shares, constituting approximately 2.6% of the Shares outstanding.

As of the close of business on the date hereof, Engaged Capital Co-Invest V-A beneficially owned 1,730,278 Shares, constituting approximately 3.2% of the Shares outstanding.

As of the close of business on the date hereof, 137,297 Shares were held in the Engaged Capital Account, constituting less than 1% of the Shares outstanding.

Engaged Capital, as the general partner and investment adviser of Engaged Capital Flagship Master, Engaged Capital Co-Invest V and Engaged Capital Co-Invest V-A and the investment adviser of the Engaged Capital Account, may be deemed to beneficially own the 4,533,609 Shares owned in the aggregate by Engaged Capital Flagship Master, Engaged Capital Co-Invest V and Engaged Capital Co-Invest V-A and held in the Engaged Capital Account, constituting approximately 8.5% of the Shares outstanding. Engaged Holdings, as the managing member of Engaged Capital, may be deemed to beneficially own the 4,533,609 Shares owned in the aggregate by Engaged Capital Flagship Master, Engaged Capital Co-Invest V and Engaged Capital Account, constituting approximately 8.5% of the Shares outstanding. Mr. Welling, as the Founder and CIO of Engaged Capital and sole member of Engaged Holdings, may be deemed to beneficially own the 4,533,609 Shares owned in the aggregate by Engaged Capital Flagship Master, Engaged Capital Co-Invest V and Engaged Capital Co-Invest V-A and held in the Engaged Capital Account, constituting approximately 8.5% of the Shares outstanding.

As of the close of business on the date hereof, Mr. Hetrick may be deemed to beneficially own 14,265 Shares, consisting of Director Deferred Stock Units representing the right to receive Shares upon the termination of his service as a director, constituting less than 1% of the Shares outstanding.

Each Reporting Person, as a member of a "group" with the other Reporting Persons for the purposes of Section 13(d)(3) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), may be deemed the beneficial owner of the Shares directly owned by the other Reporting Persons. The filing of this Schedule 13D shall not be deemed an admission that the Reporting Persons are, for purposes of Section 13(d) of the Exchange Act, the beneficial owners of any securities of the Issuer he or it does not directly own. Each of the Reporting Persons specifically disclaims beneficial ownership of the securities reported herein that he or it does not directly own.

(c) Schedule A annexed hereto lists all transactions in securities of the Issuer by the Reporting Persons during the past 60 days. The transaction reported in Schedule A was effected with Morgan Stanley & Company, LLC.

#### **SIGNATURES**

After reasonable inquiry and to the best of his knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: August 22, 2018

Engaged Capital Flagship Master Fund, LP

By: Engaged Capital, LLC

General Partner

By: /s/ Glenn W. Welling

Name: Glenn W. Welling

Title: Founder and Chief Investment Officer

Engaged Capital Co-Invest V, LP

By: Engaged Capital, LLC

General Partner

By: /s/ Glenn W. Welling

Name: Glenn W. Welling

Title: Founder and Chief Investment Officer

Engaged Capital Co-Invest V-A, LP

By: Engaged Capital, LLC

General Partner

By: /s/ Glenn W. Welling

Name: Glenn W. Welling

Title: Founder and Chief Investment Officer

Engaged Capital Flagship Fund, LP

By: Engaged Capital, LLC

General Partner

By: /s/ Glenn W. Welling

Name: Glenn W. Welling

Title: Founder and Chief Investment Officer

Engaged Capital Flagship Fund, Ltd.

By: /s/ Glenn W. Welling

Name: Glenn W. Welling

Title: Director

Engaged Capital, LLC

By: /s/ Glenn W. Welling

Name: Glenn W. Welling

Title: Founder and Chief Investment Officer

Engaged Capital Holdings, LLC

By: /s/ Glenn W. Welling

Name: Glenn W. Welling Title: Sole Member

/s/ Glenn W. Welling

Glenn W. Welling

/s/ Christopher B. Hetrick

Christopher B. Hetrick

### SCHEDULE A

### **Transactions in Securities of the Issuer During the Past 60 Days**

Nature of the Transaction	Securities <a href="Purchased/(Sold">Purchased/(Sold)</a>	Price Per <u>Share(\$)</u>	Date of <u>Purchase / Sale</u>
	E	NGAGED*	
Sale of Common Stock	4,450,000	14.6700	08/20/2018

<sup>\*</sup> Among Engaged, the Shares sold to Morgan Stanley & Company, LLC were allocated as follows (i) Engaged Capital Flagship Master: 1,233,816 Shares, (ii) Engaged Capital Co-Invest V: 1,323,730 Shares, (iii) Engaged Capital Co-Invest V-A: 1,659,870 Shares and (iv) the Engaged Capital Account: 232,584 Shares. Engaged paid Morgan Stanley & Company, LLC a commission of two cents per each Share sold.